**Market Notice**

**Date: 14 May 2013**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP143 and TSP144”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited “TSP143 and TSP144**” on Interest Rate Market with effect from 16 May 2013 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 33,464,000,000.00

**Bond Code** TSP143

**Nominal Issued** R 75,000,000.00

**Issue Price** 97.42152%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 November 2013

**Books Close** 9 November 2013

**Interest Date(s)** 14 November 2013

**Last Day to Register** By 17h00 on 8 November 2013

**Issue Date** 16 May 2013

**Date Convention** Following

**Guarantee Type** Senior Unsecured

**Interest Commencement Date** 16 May 2013

**First Interest Date** 14 November 2013

**ISIN No.** ZAG000105644

**NSTRUMENT TYPE: Zero Coupon Note**

**Bond Code** TSP144

**Nominal Issued** R 75,000,000.00

**Issue Price** 94.77787%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 15 May 2014

**Books Close** 10 May 2014

**Interest Date(s)** 15 May 2014

**Last Day to Register** By 17h00 on 9 May 2014

**Issue Date** 16 May 2013

**Date Convention** Following

**Guarantee Type** Senior Unsecured

**Interest Commencement Date** 16 May 2013

**First Interest Date** 15 May 2014

**ISIN No.** ZAG000105651

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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